

Events

ERISA Revenue Sharing Arrangements: Avoiding Plan Asset Status, Complying With Due Diligence Requirements

EVENT START

July 30, 2019 1:00:00 PM

EVENT END

July 30, 2019 2:30:00 PM

PUBLISHED

06/13/2019

SOURCE

Strafford

SERVICES

[Retirement Services](#)

- [Plan Services & Providers](#)

Principal [Rick Matta](#) will be co-presenting Strafford's CLE webinar titled, "ERISA Revenue Sharing Arrangements: Avoiding Plan Asset Status, Complying With Due Diligence Requirements," on Tuesday, July 30, 2019. The program is designed to provide ERISA counsel with the tools necessary to guide fiduciary clients in the governance of revenue sharing arrangements. Participants will learn best practices for revenue sharing contractual terms, calculation of revenue sharing payments, reporting requirements, ERISA account tracking, utilization of excess revenue sharing payments, and allocation to plan participants.

For more information or to register, please [click here](#).